

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,<sup>1</sup>

Debtor.

HIGHLAND CAPITAL MANAGEMENT, L.P.

Plaintiff,

VS.

JAMES D. DONDERO,

Defendant.

Chapter 11

Case No. 19-34054 (SGJ)

Adv. Pro. No. 20-03190 (SGJ)

## CERTIFICATE OF SERVICE

I, Vincent Trang, depose and say that I am employed by Kurtzman Carson Consultants LLC (“KCC”), the claims and noticing agent for the Debtor in the above-captioned case.

On December 10, 2020, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; and via First Class Mail upon the service lists attached hereto as **Exhibit C** and **Exhibit D**:

*[Continued on Next Page]*

<sup>1</sup> The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

- **Order Granting Debtor's Motion for a Temporary Restraining Order Against James Dondero** [Docket No. 10]

Dated: December 16, 2020

/s/ Vincent Trang

Vincent Trang

KCC

222 N Pacific Coast Highway, Suite 300

El Segundo, CA 90245

## **EXHIBIT A**

**Exhibit A**  
Core/2002 Service List  
Served via Electronic Mail

| Description   | CreditorName                                 | CreditorNoticeName  | Email   |
|---|--|---|---|
| Counsel for Collin County Tax Assessor/Collector  | Abernathy, Roeder, Boyd & Hullett, P.C.      | Chad Timmons, Larry R. Boyd, Emily M. Hahn                                | ctimmons@abernathy-law.com;<br>bankruptcy@abernathy-law.com;<br>ehahn@abernathy-law.com |
| Counsel for NexBank   | Alston & Bird LLP                            | Jared Slade   | jared.slade@alston.com  |
| Counsel for NexBank   | Alston & Bird LLP                            | Jonathan T. Edwards   | jonathan.edwards@alston.com   |
| Counsel to Jefferies LLC  | Ashby & Geddes, P.A.                         | William P. Bowden, Esq., Michael D. DeBaecke, Esq.                        | mdebaecke@ashbygeddes.com   |
| Counsel for NWCC, LLC   | Barnes & Thornburg LLP                       | Thomas G. Haskins, Jr.  | jwelton@btlaw.com;<br>lwolford@btlaw.com  |
| Counsel to Acis Capital Management GP LLC and Acis Capital Management, L.P. (collectively, "Acis")  | Blank Rome LLP                               | John E. Lucian, Josef W. Mintz  | mintz@blankrome.com;<br>jbibiloni@blankrome.com   |
| Counsel to James Dondero  | Bonds Ellis Eppich Schafer Jones LLP         | D. Michael Lynn, John Y. Bonds, III, Bryan C. Assink                      | michael.lynn@bondsellis.com;<br>john@bondsellis.com;<br>bryan.assink@bondsellis.com     |
| Counsel to Oracle America, Inc.   | Buchalter, A Professional Corporation        | Shawn M. Christianson, Esq.   | schristianson@buchalter.com   |
| Counsel for UBS Securities LLC and UBS AG, London Branch  | Butler Snow LLP                              | Martin A. Sosland and Candice M. Carson                                   | martin.sosland@butlersnow.com;<br>candice.carson@butlersnow.com                         |
| Counsel to Integrated Financial Associates Inc.   | Carlyon Cica Chtd.                           | Candace C. Carlyon, Esq., Tracy M. Osteen, Esq.                           | ccarlyon@carlyoncica.com;<br>tosteen@carlyoncica.com                                    |
| Counsel to the Intertrust Entities and the CLO Entities   | Chipman, Brown, Cicero & Cole, LLP           | Mark L. Desgrosseilliers  | desgross@chipmanbrown.com   |
| Creditor  | Cole, Schotz, Meisel, Forman & Leonard, P.A. | Michael D. Warner, Esq.   | mwarner@coleschotz.com  |
| Counsel to Siepe LLC  | Condon Tobin Sladek Thornton PLLC            | J. Seth Moore   | smoore@ctstlaw.com  |
| Counsel to Patrick Daugherty ("Mr. Daugherty")  | Cross & Simon LLC                            | Michael L. Vild, Esquire  | mvild@crosslaw.com  |
| Counsel to Jefferies LLC  | Dentons US LLP                               | Lauren Macksoud, Esq.   | lauren.macksoud@dentons.com   |
| Counsel to Jefferies LLC  | Dentons US LLP                               | Patrick C. Maxcy, Esq.  | patrick.maxcy@dentons.com   |
| Secured Creditor  | Frontier State Bank                          | Attn: Steve Elliot  | selliot@frontier-ok.com   |
| Counsel to the Redeemer Committee of the Highland Crusader Fund                                     | Frost Brown Todd LLC                         | Mark A. Platt   | mplatt@fbtlaw.com   |
| Counsel to Alvarez & Marsal CRF Management LLC as Investment Manager of the Highland Crusader Funds | Gibson, Dunn & Crutcher LLP                  | Marshall R. King, Esq., Michael A. Rosenthal, Esq. & Alan Moskowitz, Esq. | mking@gibsondunn.com;<br>mrosenthal@gibsondunn.com;<br>amoskowitz@gibsondunn.com        |
| Counsel to Alvarez & Marsal CRF Management LLC as Investment Manager of the Highland Crusader Funds | Gibson, Dunn & Crutcher LLP                  | Matthew G. Bouslog, Esq.  | mbouslog@gibsondunn.com   |
| Counsel for the Debtor  | Hayward & Associates PLLC                    | Melissa S. Hayward, Zachery Z. Annable                                    | MHayward@HaywardFirm.com;<br>ZAnnable@HaywardFirm.com                                   |
| Equity Holders  | Hunter Mountain Investment Trust             | c/o Rand Advisors LLC   | jhonis@RandAdvisors.com   |
| IRS   | Internal Revenue Service                     | Attn Susanne Larson   | SBSE.Insolvency.Balt@irs.gov  |
| Counsel to Crescent TC Investors, L.P.  | Jackson Walker L.L.P.                        | Michael S. Held   | mheld@jw.com  |
| Secured Creditor  | Jefferies LLC                                | Director of Compliance  | cbianchi@jefferies.com  |
| Secured Creditor  | Jefferies LLC                                | Office of the General Counsel   | cbianchi@jefferies.com  |
| Counsel to the Redeemer Committee of the Highland Crusader Fund                                     | Jenner & Block LLP                           | Marc B. Hankin, Richard Levin   | mhankin@jenner.com;<br>rlevin@jenner.com  |
| Counsel for CCS Medical, Inc.   | Jones Day                                    | Amanda Rush   | asrush@jonesday.com   |
| Counsel to the Issuers (group of 25 separate Cayman issuers of loan)                                | Jones Walker LLP                             | Joseph E. Bain, Amy K. Anderson   | jbain@joneswalker.com;<br>aanderson@joneswalker.com                                     |
| Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al         | K&L Gates LLP                                | Artoush Varshosaz   | artoush.varshosaz@klgates.com   |
| Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al         | K&L Gates LLP                                | James A. Wright III   | james.wright@klgates.com  |
| Counsel for Highland Capital Management Fund Advisors, L.P., NexPoint Advisors, L.P., et al         | K&L Gates LLP                                | Stephen G. Topetzes   | stephen.topetzes@klgates.com  |
| Counsel to CLO Holdco, Ltd.   | Kane Russell Coleman Logan PC                | John J. Kane  | jkane@krcl.com  |
| Counsel for Highland CLO Funding Ltd.   | King & Spalding LLP                          | Paul R. Bessette  | pbessette@kslaw.com   |
| Counsel to BET Investments II, L.P.   | Kurtzman Steady, LLC                         | Jeffrey Kurtzman, Esq.  | Kurtzman@kurtzmansteady.com   |

**Exhibit A**  
Core/2002 Service List  
Served via Electronic Mail

| Description  | CreditorName   | CreditorNoticeName   | Email   |
|--|--|--|---|
| Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")   | Latham & Watkins LLP                                     | Asif Attarwala   | asif.attarwala@lw.com   |
| Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")   | Latham & Watkins LLP                                     | Jeffrey E. Bjork   | jeff.bjork@lw.com   |
| Counsel to Coleman County TAD, Kaufman County, Upshur County, Fannin CAD, Tarrant County, Grayson County, Allen ISD, Dallas County, Irving ISD, and Rockwall CAD | Linebarger Goggan Blair & Sampson LLP                    | Elizabeth Weller, Laurie A. Spindler   | dallas.bankruptcy@publicans.com   |
| Creditor   | Lynn Pinker Cox & Hurst, L.L.P.                          | Michael K. Hurst, Esq.   | mhurst@lynnlp.com   |
| Equity Holders   | Mark K. Okada  |  | mokadadallas@gmail.com  |
| Counsel to the Redeemer Committee of the Highland Crusader Fund  | Morris, Nichols, Arshat & Tunnell LLP                    | Curtis S. Miller, Kevin M. Coen  | rdehney@mnat.com;<br>cmiller@mnat.com   |
| Counsel to Meta-e Discovery, LLC   | Morrison Cohen LLP                                       | Joseph T. Moldovan, Esq. & Sally Siconolfi, Esq.   | bankruptcy@morrisoncohen.com  |
| Bank   | NexBank  | John Danilowicz  | john.holt@nexbankcapital.com  |
| Counsel to California Public Employees' Retirement System ("CalPERS")  | Nixon Peabody LLP  | Louis J. Cisz, III, Esq.   | lcisz@nixonpeabody.com  |
| SEC Headquarters   | Office of General Counsel                                | Securities & Exchange Commission   | SECBankruptcy-OGC-ADO@SEC.GOV   |
| US Trustee for Northern District of TX   | Office of the United States Trustee                      | Lisa L. Lambert, Esq.  | lisa.l.lambert@usdoj.gov  |
| Counsel for the Debtor   | Pachulski Stang Ziehl & Jones LLP                        | John A. Morris and Gregory V. Demo   | jpmorris@pszjlaw.com;<br>gdemo@pszjlaw.com  |
| Counsel for the Debtor   | Pachulski Stang Ziehl & Jones LLP                        | Maxim B. Litvak  | mlitvak@pszjlaw.com   |
| Counsel for the Debtor   | Pachulski Stang Ziehl & Jones LLP                        | Richard M. Pachulski, Jeffrey N. Pomerantz, Ira D. Kharasch, Maxim B. Litvak, James E. O'Neill | rpachulski@pszjlaw.com;<br>jpomerantz@pszjlaw.com;<br>ikharasch@pszjlaw.com;<br>mlitvak@pszjlaw.com;<br>joneill@pszjlaw.com |
| Counsel for the Debtor   | Pachulski Stang Ziehl & Jones LLP                        | Richard M. Pachulski, Jeffrey N. Pomerantz, Ira D. Kharasch, Maxim B. Litvak, James E. O'Neill | rpachulski@pszjlaw.com;<br>jpomerantz@pszjlaw.com;<br>ikharasch@pszjlaw.com;<br>mlitvak@pszjlaw.com;<br>joneill@pszjlaw.com |
| Pension Benefit Guaranty Corporation ("PBGC")  | Pension Benefit Guaranty Corporation                     | Michael I. Baird   | baird.michael@pbgc.gov;<br>efile@pbgc.gov   |
| Counsel to City of Garland, Garland ISD, Wylie ISD   | Perdue, Brandon, Fielder, Collins & Mott, L.L.P.         | Linda D. Reece   | lreece@pbfc.com   |
| Delaware counsel to Alvarez & Marsal CRF Management LLC  | Potter Anderson & Corroon LLP                            | Jeremy W. Ryan, Esq., R. Stephen McNeill, Esq. & D. Ryan Slaugh, Esq.                          | jryan@potteranderson.com;<br>rmcneill@potteranderson.com;<br>rslaugh@potteranderson.com                                     |
| Secured Creditor   | Prime Brokerage Services                                 | Jefferies LLC  | cbianchi@jefferies.com  |
| Counsel to Patrick Daugherty   | Pronske & Kathman, P.C.                                  | Jason P. Kathman   | jkathman@pronskepc.com  |
| Counsel to UBS Securities LLC and UBS AG London Branch ("UBS")   | Richards, Layton & Finger PA                             | Michael J. Merchant, Sarah E. Silveira   | merchant@rlf.com;<br>silveira@rlf.com   |
| Counsel to Hunter Mountain Trust   | Rochelle McCullough, LLP                                 | E. P. Keiffer  | pkeiffer@romclaw.com  |
| Counsel to the Intertrust Entities and the Issuers (group of 25 separate Cayman issuers of loan)   | Schulte Roth & Zabel LLP                                 | David J. Karp, James V. Williams III   | david.karp@srz.com;<br>jay.williams@srz.com   |
| SEC Regional Office  | Securities & Exchange Commission                         | Andrew Calamari, Regional Director   | bankruptcynticeschr@sec.gov;<br>nyrobankruptcy@sec.gov  |
| SEC Regional Office  | Securities & Exchange Commission                         | Sharon Binger, Regional Director   | philadelphia@sec.gov  |
| Counsel to Official Committee of Unsecured Creditors   | Sidley Austin LLP  | Matthew Clemente, Alyssa Russell, Elliot A. Bromagen   | mclemente@sidley.com;<br>alyssa.russell@sidley.com;<br>ebromagen@sidley.com   |
| Counsel to Official Committee of Unsecured Creditors   | Sidley Austin LLP  | Penny P. Reid, Paige Holden Montgomery, Charles M. Person, Juliana Hoffman                     | preid@sidley.com;<br>pmontgomery@sidley.com;<br>cpersons@sidley.com;<br>jhoffman@sidley.com                                 |
| DE Secretary of State  | State of Delaware  | Division of Corporations - Franchise Tax   | dosdoc_bankruptcy@state.de.us   |
| Counsel to the Hunter Mountain Trust ("Hunter")  | Sullivan Hazeltine Allinson LLC                          | William A. Hazeltine, Esq.   | whazeltine@sha-llc.com  |
| Equity Holders   | The Dugaboy Investment Trust                             |  | gscott@myersbigel.com   |
| Equity Holders   | The Mark and Pamela Okada Family Trust - Exempt Trust #1 |  | mokadadallas@gmail.com  |

**Exhibit A**  
Core/2002 Service List  
Served via Electronic Mail

| Description  | CreditorName   | CreditorNoticeName   | Email  |
|--|--|--|--|
| Equity Holders   | The Mark and Pamela Okada Family Trust - Exempt Trust #2 |  | mokadadallas@gmail.com   |
| Counsel to the United States Internal Revenue Service  | U.S. Department of Justice, Tax Division                 | David G. Adams   | david.g.adams@usdoj.gov  |
| United States Attorney General   | United States Attorney General                           | U.S. Department of Justice   | askdoj@usdoj.gov   |
| Counsel to Acis Capital Management GP LLC and Acis Capital Management, L.P. (collectively, "Acis")                                       | Winstead PC  | Rakhee V. Patel, Phillip Lamberson   | rpatel@winstead.com;<br>plamberson@winstead.com;<br>achiarrello@winstead.com                                 |
| Counsel for Frank Waterhouse, Scott B. Ellington, Isaac Leventon, Jean Paul Sevilla, Hunter Covitz, and Thomas Surgent (the "Employees") | Winston & Strawn LLP                                     | Attn: David Neier  | dneier@winston.com   |
| Counsel for Frank Waterhouse, Scott B. Ellington, Isaac Leventon, Jean Paul Sevilla, Hunter Covitz, and Thomas Surgent (the "Employees") | Winston & Strawn LLP                                     | Attn: Katherine A. Preston   | kpreston@winston.com   |
| Counsel for Frank Waterhouse, Scott B. Ellington, Isaac Leventon, Jean Paul Sevilla, Hunter Covitz, and Thomas Surgent (the "Employees") | Winston & Strawn LLP                                     | Attn: Thomas M. Melsheimer; Natalie L. Arbaugh                                       | tmelsheimer@winston.com;<br>narbaugh@winston.com   |
| Counsel to Official Committee of Unsecured Creditors   | Young Conaway Stargatt & Taylor, LLP                     | Michael R. Nestor, Edmon L. Morton, Sean M. Beach, Esq., Jaclyn C. Weissgerber, Esq. | bankfilings@ycst.com;<br>mnestor@ycst.com;<br>emorton@ycst.com;<br>sbeach@ycst.com;<br>jweissgerber@ycst.com |

## **EXHIBIT B**

**Exhibit B**  
Affected Parties  
Served via Electronic Mail

| CreditorName                            | CreditorNoticeName  | Email  |
|---|---|--|
| Bonds Ellis Eppich Schafer<br>Jones LLP | D. Michael Lynn, John Y. Bonds, III,<br>John T. Wilson, IV, Bryan C. Assink | michael.lynn@bondsellis.com;<br>john@bondsellis.com;<br>john.wilson@bondsellis.com;<br>bryan.assink@bondsellis.com |



## **EXHIBIT C**

**Exhibit C**  
Core/2002 Service List  
Served via First Class Mail

| Description                                     | CreditorName                         | CreditorNoticeName                             | Address1                         | Address2                                | Address3             | City         | State | Zip        |
|---|--------------------------------------|--|----------------------------------|---|----------------------|--------------|-------|------------|
| Bank  | BBVA                                 | Michael Doran                                  | 8080 North Central Expressway    | Suite 1500                              |                      | Dallas       | TX    | 75206      |
| IRS   | Internal Revenue Service             | Centralized Insolvency Operation               | PO Box 7346                      |   |                      | Philadelphia | PA    | 19101-7346 |
| Secured Creditor                                | KeyBank National Association         | as Administrative Agent                        | 225 Franklin Street, 18th Floor  |   |                      | Boston       | MA    | 02110      |
| Secured Creditor                                | KeyBank National Association         | as Agent                                       | 127 Public Square                |   |                      | Cleveland    | OH    | 44114      |
| Texas Attorney General                          | Office of the Attorney General       | Ken Paxton                                     | 300 W. 15th Street               |   |                      | Austin       | TX    | 78701      |
| Attorney General of the United States           | Office of the Attorney General       |  | Main Justice Building, Room 5111 | 10th & Constitution Avenue, N.W.        |                      | Washington   | DC    | 20530      |
| US Attorneys Office for Northern District of TX | Office of the United States Attorney | Erin Nealy Cox, Esq                            | 1100 Commerce Street, 3rd Floor  |   |                      | Dallas       | TX    | 75202      |
| TX Comptroller of Public Accounts               | State Comptroller of Public Accounts | Revenue Accounting Division-Bankruptcy Section | PO Box 13258                     |   |                      | Austin       | TX    | 78711      |
| Equity Holders                                  | Strand Advisors, Inc.                |  | 300 Crescent Court               | Suite 700                               |                      | Dallas       | TX    | 75201      |
| TX AG Office                                    | Texas Attorney Generals Office       | Bankruptcy-Collections Division                | PO Box 12548                     |   |                      | Austin       | TX    | 78711-2548 |
| U.S. Department of the Treasury                 | US Department of the Treasury        | Office of General Counsel                      | 1500 Pennsylvania Avenue, NW     |   |                      | Washington   | DC    | 20220      |
| Delaware Division of Revenue                    | Zillah A. Frampton                   | Bankruptcy Administrator                       | Delaware Division of Revenue     | Carvel State Office Building, 8th Floor | 820 N. French Street | Wilmington   | DE    | 19801      |

## **EXHIBIT D**

**Exhibit D**

Affected Parties

Served via First Class Mail

| CreditorName                            | CreditorNoticeName  | Address1                            | City       | State | Zip   |
|---|---|-------------------------------------|------------|-------|-------|
| Bonds Ellis Eppich Schafer<br>Jones LLP | D. Michael Lynn, John Y. Bonds, III,<br>John T. Wilson, IV, Bryan C. Assink | 420 Throckmorton Street, Suite 1000 | Fort Worth | TX    | 76102 |